

ENTERED  
12/15/2014

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

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§CASE NO. 13-32920  
(Chapter 11)

**ORDER APPROVING MODIFICATIONS TO PLAN OF REORGANIZATION FILED  
BY DEBTORS**

[Relates to Docket #202 &       ]

Came on for consideration Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC's (the "Debtors") Emergency Motion to Approve the Modifications to Plan of Reorganization (the "Motion"). The Modifications were filed with the Court on October 23, 2014, at Docket No. 202. After reviewing the Modifications, as modified on the record, and consideration of the arguments of counsel, the pleadings filed, the announcements on the record, and for good cause shown, the Court finds that the relief requested is in the best interest of the estate and all parties in interest and should be granted. Based on the foregoing, it is hereby

ORDERED, that the Modifications attached hereto as Exhibit "A" are approved; it is further

ORDERED, that the Modifications do not adversely affect the treatment of any creditor who has not consented; it is further

ORDERED, that the Modifications shall be deemed to be accepted by all creditors and equity security holders who have previously accepted the plan.

DEC 15 2014

SIGNED this \_\_\_\_\_ day of October, 2014.

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KAREN K. BROWN  
UNITED STATES BANKRUPTCY JUDGE

Entry Requested By:

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